

After-the-Fact Notice—Subsidiary or Service Company

Date

Licensing Manager, District
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Notice of Subsidiary Activity, Bank Charter Number

Dear Licensing Manager:

This letter provides notice that on (insert date) we (established or acquired a subsidiary or commenced performing) new activities through an investment in an operating subsidiary (or bank service company).

We are eligible for the after-the-fact notice process for the investment we have made for the activity listed at 12 CFR 5.34(e)(2)(ii)(____)(insert the appropriate activity cite: A-N). The name and address of the subsidiary are: (insert).

The activity being conducted is: (insert complete description of the activity).

The activity will be performed at the: (insert main office, branch office, or other location).

The investment is:	Amount	\$_____
	Percent of Bank Capital	_____

[If the operating subsidiary is heavily reliant upon technology, provide:

C A representation of year 2000 compliance similar to the following:

The (name of the operating subsidiary) represents that its internal systems will be year 2000 compliant in accordance with OCC guidance. In addition, the (name of the operating subsidiary) will perform due diligence to ensure that any third-party data processing servicers or purchased applications or systems from software vendors also will be year 2000 compliant. In the event that the (name of the operating subsidiary) selects a servicer or vendor that is not year 2000 compliant, it will ensure that the servicer or vendor has a year 2000 compliance plan and both the financial and personnel capacity to complete its year 2000 conversion project within the time frames outlined in year 2000 guidance from the OCC.

C A year 2000 action plan that is in compliance with the OCC's year 2000 guidelines.]

The bank represents and undertakes that the proposed activity is being conducted and will continue to be conducted according to the OCC policies contained in guidance issued for this activity.

I certify that the information contained in this filing has been examined carefully by me and is true, correct, and complete, and is current as of the date of this submission. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 USC 1001.

If you have any questions, please contact (name, address, city, state, ZIP Code) at (telephone number).

Sincerely,

Signature

Name and Title